

Current Report No. 20/2020

Date: 2020-08-28

Subject: Issue of securities by Silvair, Inc.

With reference to Current Reports of Silvair, Inc. (the “**Company**”) No. 17 of 10 August 2020; No. 16 of 13 July 2020; No. 8 of 4 March 2020; No. 16 of 28 October 2019; No. 15 of 8 August 2019 and No. 10 of 26 June 2019, the Company announces that the Company issued promissory notes convertible into the Company’s common shares of the new issue (the “**Convertible Notes**”) with a total nominal value of USD 1,8 million, within the debt limit and upon the terms and conditions approved by the Resolutions of the Board of Directors on 10 August 2020 and 8 August 2019.

Legal basis: Article 17 Section 1 of the MAR - inside information.

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