

## **Current Report No. 27/2020**

**Date: 27.11.2020**

**Subject:** Statement of KDPW on the registration of the Company's shares in the securities depository.

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Silvair, Inc. (the "**Company**") hereby announces that it received a statement of 27.11.2020 from the National Depository of Securities S.A. (*Krajowy Depozyt Papierów Wartościowych S.A.*) (the "**KDPW**") in which KDPW has informed of the execution of the registration agreement with the Company concerning the registration of up to 921,500 ordinary bearer shares in the Company with a nominal value of PLN 0,10 USD (the "**Shares**") in the securities depository under ISIN code USU827061099 (the "**Statement**").

Pursuant to the Statement the registration of the Shares occurs under the condition of (i) introducing the Shares for trading on the regulated market to which other shares of the Company have been introduced under the above-mentioned ISIN code and (ii) the registration of Shares by CLEARSTREAM BANKING S.A. with its registered office in Luxembourg under this ISIN code on the recording account held for KDPW by that international depository.

Registration of the Shares will commence three days after KDPW receives the decision to introduce Shares to trading on the regulated market to which other shares of the Company have been introduced under the above-mentioned ISIN code and not later than on a day indicated in this decision as the day of the introduction of the Shares for trading on the regulated market.

Information on the commencement of registration of the Shares will be provided in the form of KDPW's operating message.

**Legal basis:** Article 56 Section 1 Item 2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies – current and periodic information.

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This current report was prepared in accordance with Article 17 Section 1 of the Regulation No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation).

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